

**Subject: Early settlement of the *UMS 5.625% Global Notes due 2017*
(Current assets of the F/00374 Trust)**

Monterrey, N.L., August 31, 2016. Banco Mercantil del Norte, S.A., Institución de Banca Múltiple, Grupo Financiero Banorte ("Banorte") informs to the investment public that on September 9, 2016 will take place the early and full settlement of the governmental securities known as *United Mexican States (UMS) 5.625% Global Notes due 2017* (CUSIP: 91086QAU2, ISIN: US91086QAU22). These are part of the current assets of the F/00374 Trust, which was constituted on June 21, 2006, acting as:

- **Trustor:** Banorte.
- **Only Beneficiary:** Banorte.
- **Trustee:** CIBanco, S.A., Institución de Banca Múltiple (former denominated as The Bank of New York Mellon, S.A., Institución de Banca Múltiple, final universal successor of Banco J.P. Morgan, S.A., Institución de Banca Múltiple, J.P. Morgan Grupo Financiero, Trustee Division).

Moreover, Monex Casa de Bolsa, S.A de C.V. Monex Grupo Financiero – acting as Common Representative of the stock certificates' holders issued by the Trust No. F/00374 identified with ticker BNORTCB07 – called to a holders' Assembly to be verified on September 6, 2016.

GFNORTE reiterates to the investment public that it expects to continue adopting the best international corporate practices regarding Corporate Governance and information disclosure. The Investor Relations and Financial Intelligence Department is available for any inquiry or comment regarding this material event at: investor@banorte.com or at the number (55) 1670-2256.