

Subject: Syndicated Loan

(BMV: GFNORTEO, OTCQX: GBOOY, Latibex: XNOR)

San Pedro Garza García, N.L., on August 15, 2018. Banco Mercantil del Norte, S.A., Institución de Banca Múltiple, Grupo Financiero Banorte informs the investor community that on July 31, 2018, its Treasury Department executed a Syndicate Loan Agreement for a liquidity line of up to US \$800 million.

This transaction had ample demand among international banking institutions such as Bank of America N.A., BNP Paribas Securities Corp., Citibank N.A., Goldman Sachs Bank USA, JPMorgan Chase Bank, N.A., Morgan Stanley Senior Funding and Wells Fargo Bank, N.A., as final counterparties.

In the midst of high volatility in international markets, presidential elections in Mexico, and NAFTA renegotiations underway, both the funding rate as well as the credit line amount were attractive and had a ~1.2x oversubscription rate.

GFNORTE reiterates to the investor community that it will continue adopting the best international corporate practices regarding Corporate Governance and information disclosure. The Investor Relations and Financial Intelligence Department is available for any inquiry or comment regarding this material event at: investor@banorte.com or at +52 (55) 1670-2256.