

# Subject: Full prepayment of BINTER 14-4, BINTER 14-5, BINTER 16 y BINTER 17U

(BMV: GFNORTEO, OTCQX: GBOOY, Latibex: XNOR)

San Pedro Garza García, N.L., August 6, 2018. Banco Mercantil del Norte, S.A., Institución de Banca Múltiple, Grupo Financiero Banorte ("Banorte", acting on behalf of Banco Interacciones, S.A., Institución de Banca Múltiple, Grupo Financiero Interacciones, the "issuer") based on the provisions set forth by the securities covering the stock certificates with ticker BINTER 14-4, BINTER 14-5, BINTER 16 and BINTER 17U, issued on September 26, 2014, November 27,2014, March 17,2016 and March 30, 2017, respectively, informs to the investment public its intention to prepay all of the stock certificates BINTER 14-4, BINTER 14-5, BINTER 16 and BINTER 17U on the next interest payment date, which are August 24, 2018 for BINTER 14-5, August 30, 2018 for BINTER 14-5 and BINTER 16 and September 27, 2018 for BINTER 17U (the "Full Prepayment"). Given the aforementioned, the following payments would be made (disregarding accrued and unpaid interests that will be paid on the same interest payment date):

## Regarding BINTER 14-4:

- Full prepayment amounting to \$2,500,000,000.00 (Two billion and five hundred million pesos 00/100 m.n.).

### Regarding BINTER 14-5:

- Full prepayment amounting to \$1,500,000,000.00 (One billion and five hundred million pesos 00/100 m.n.)

#### Regarding BINTER 16:

Full prepayment amounting to \$1,500,000,000.00 (One billion and five hundred million pesos 00/100 m.n.)

#### Regarding BINTER 17U:

Full prepayment amounting to 491, 804,300 UDIs, (Four hundred ninety-one million eight hundred four thousand three hundred investment units)

Holders will receive the corresponding payments through the S.D. Indeval, Institución para el Depósito de Valores, S.A. de C.V. (Institution for the Securities' Deposit) located at Av. Paseo de la Reforma 255, Col. Cuauhtémoc, Zip Code. 06500, Mexico City, Mexico.

GFNORTE reiterates to the investment public that it expects to continue adopting the best international corporate practices regarding Corporate Governance and information disclosure. The Investor Relations and Financial Intelligence Department is available for any inquiry or comment regarding this material event at: <a href="mailto:investor@banorte.com">investor@banorte.com</a> or at +52 (55) 1670-2256.